## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	)	Chapter 11
CURO Group Holdings Corp., et al.,	)	Case No. 24-90165 (MI)
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

## **NOTICE OF HEARING**

PLEASE TAKE NOTICE that a virtual hearing is scheduled on April 19, 2024, at 10:00

**AM CST** before the Honorable Marvin Isgur on the following matters:

- 1. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Critical Vendor Claims and (II) Granting Related Relief [Docket No. 12];
- 2. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts; (B) Maintain Existing Business Forms, (C) Maintain Purchase Cards and (D) Perform Intercompany Transactions; and (II) Granting Related Relief [Docket No. 14];
- 3. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing; (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Modifying the Automatic Stay and (V) Scheduling a Final Hearing [Docket No. 16];
- 4. Debtors' Emergency Motion for Entry of an Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Beneficial Ownership and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [Docket No. 23]

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://dm.epiq11.com/Curo">https://dm.epiq11.com/Curo</a>. The location of the Debtors' service address for purposes of these chapter 11 cases is 101 N. Main Street, Suite 600, Greenville, SC 29601.

- 5. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing and Approving (A) the Rejection of Certain Unexpired Leases of Non-Residential Real Property (B) Abandonment of Certain Personal Property and (C) Procedures to Reject Additional Unexpired Leases of Non-Residential Real Property and Abandon Any Personal Property Thereon and (II) Granting Related Relief [Docket No. 44];
- 6. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to the Securitization Facilities; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 53]; and
- 7. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to Redact Certain Confidential Information and File the Credit Agreements and Fee Letters Under Seal [Docket No. 55].

PLEASE TAKE FURTHER NOTICE that this hearing will be conducted by telephone, and by remote video conference. Parties wishing to participate in the hearing telephonically may do so by dialing 1-832-917-1510 and entering conference code 954554 when prompted. Parties may also participate via remote video conference by going to <a href="https://www.gotomeet.me/JudgeIsgur">https://www.gotomeet.me/JudgeIsgur</a> and clicking the "join the meeting" button. Audio connections by phone are required for all video participants.

Dated: March 28, 2024 Houston, Texas

/s/ Sarah Link Schultz

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## **Certificate of Service**

I certify that on March 28, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sarah Link Schultz

Sarah Link Schultz